

CAICA Financial Holdings Inc.

Earn Income Gains with CAICA COIN!

 $\mathbf{Industry's}\ \mathbf{First}^{\mathbf{\divideontimes}}$

CAICA DIGITAL Stock-linked CICC Lending→ Variable up to 50% per Year →



The CAICA DIGITAL Group is committed to enhancing the value of CAICA COIN (hereinafter "CICC") by expanding its services, increasing the number of holders, and promoting its circulation through various initiatives.

CAICA Financial Holdings, Inc. will launch a new CAICA DIGITAL stock pricelinked CICC lending service!

The service is scheduled to launch in early October 2024.

Further details will be announced at a later date, so please stay tuned for updates!



■ What is CAICA DIGITAL Stock Price-Linked CICC Lending

This service allows CAICA Financial Holdings to borrow CICC that has been purchased through the "Block Trade" feature on the Zaif crypto asset exchange (https://zaif.jp) for a period of two years, During which a usage fee is paid in CICC.

• The usage fee rate for the borrowed CICC fluctuates in correlation with the stock price of CAICA DIGITAL Inc.

The monthly usage fee rate varies annually from 3% to 50%, linked to the average stock price of CAICA DIGITAL Inc. from the previous month.

• Early termination of the contract is not permitted.

Click here for service page: https://cfhd.caica.jp/cfhd/ciccvariablelending1/

■ About Application Process

Apply for CICC Purchase through "Block Trade"

- Applications are accepted starting from units of 100,000 yen.
- Please complete the required information through a designated application form.
- After the review, a link will be sent to the registered email address of customers approved by CAICA Financial, the borrower. Please follow the instructions provided on the screen through that link to send the CICC to the designated address.
- The borrowing period will commence on the day CAICA Financial confirms receipt of the sent CICC.

■ About Usage Fees

CAICA Financial will pay usage fees for the CICC borrowed from customers.

Usage Fee Calculation Method

- The number of CICC corresponding to the usage fee is determined by the 5th business day of each month.
- The monthly usage fee rate is determined based on the previous month's average closing price of CAICA DIGITAL Inc.'s stock.

(Refer to the attached usage fee rate list for details.)

https://drive.google.com/file/d/1mOJIfJNlb3loSRJwmUgnAEtouTkwEbn8/view

• The finalized amount of CICC for the usage fee will be communicated via email.

Payment of CICC for Usage Fees

• On the expiration date of the 2-year borrowing period, the borrowed principal amount of CICC will be returned, along with a lump-sum payment of the CICC for the usage fees.

CICC is a crypto asset issued by CAICA DIGITAL Inc. and is listed on both the domestic crypto asset exchange Zaif and the overseas exchange FinexBox.

As the issuer of CICC, CAICA DIGITAL promotes the concept of "Supporting Japan's GameFi on Multi-Chain" through CICC, aiming to form a GameFi ecosystem and foster an environment where businesses can participate in the GameFi sector with confidence.

Additionally, CICC is utilized in supporting various chains used in GameFi, promoting integration with diverse GameFi projects on each chain. This includes collaboration with "Zaif INO," a curated NFT launchpad operated by CAICA Financial Holdings, a subsidiary of CAICA DIGITAL.

In September 2023, CICC achieved compatibility with the Polygon network, allowing users to utilize CICC on the Polygon chain, marking its evolution into a multi-chain compatible coin.

We believe that the impact on our business performance will be minor. Should there be any matters requiring disclosure in the future, CAICA DIGITAL will promptly provide updates.

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Company Overview
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https://www.caica.jp/cfhd/